

READ THE INSTRUCTIONS CAREFULLY BEFORE PREPARING THIS REPORT.

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B Held an interest in or derived income or economic benefit with monetary value from a business (1) a substantial part of which consists of buying from, selling or leasing to, or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent, or (2) any part of which consists of buying from or selling or leasing directly or indirectly to, or otherwise dealing with your labor organization or with a trust in which your labor organization is interested

8 Name and address of Business (including trade name, if any)

Name New England Carpenters Labor Management Fund

Trade Name, if any

P O Box, Bldg, Room No, if any

Street 803 Summer St.

City Boston

State Massachusetts ZIP Code + 4 02127-1616

9 Business deals with

☒ a Labor Organization☐ b Trust☐ c Employer

10 If 9 b or 9 c. is checked give trust or employer's name

Name

Trade Name, if any

P O Box, Bldg, Room No, if any

Street

City

State ZIP Code + 4

11 a Nature of such dealing

Contributions to the N E. Labor Managment Fund are determined by the CBA and a joint board of trustees representing labor and management oversees the operations.

11 b Approximate dollar value of such dealing

\$1,800,000

12 a Nature of interest held or income received

Lodging for Trustees Meeting on 2/12/2004=\$196.00
Reimbursed Expenses for dinner Meeting 7/12/04= \$160
Lodging for Trustees meeting 9/16/2004=\$218.00
Lodging for Trustees meeting 12/9/2004 = \$207.00

12 b Amount

\$781

C Received from any employer (other than an employer covered under parts A and B above) or from any labor relations consultant to an employer any payment of money or other thing of value.

13 a Name and address of Employer or Labor Relations Consultant (including trade name, if any)

Name

Trade Name, if any

P O Box, Bldg, Room No, if any

Street

City

State ZIP Code + 4

14 a Nature of payment.

13.b Is the Business an Employer ☐ or Consultant ☐ ?

14 b Amount of payment.

Part B Continuation Page

B. Held an interest in or derived income or economic benefit with monetary value from a business (1) a substantial part of which consists of buying from, selling or leasing to, or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent, or (2) any part of which consists of buying from or selling or leasing directly or indirectly to, or otherwise dealing with your labor organization or with a trust in which your labor organization is interested.

8 Name and address of Business (including trade name, if any)

Name Rhode Island Carpenters Benefit Funds

Trade Name, if any

P O Box, Bldg , Room No , if any

Street 14 Jefferson Park Rd

City Warwick

State Rhode Island

ZIP Code + 4 02886-1909

9 Business deals with

☒ a Labor Organization☐ b Trust☐ c Employer

10 If 9 b or 9 c. is checked give trust or employer's name

Name

Trade Name, if any

P O Box, Bldg , Room No , if any

Street

City

State

ZIP Code + 4

11 a Nature of such dealing.

I am a trustee on these funds. The union negotiates a collective Bargaining Agreement requireing contributions to the Funds.

11 b Approximate dollar value of such dealing

\$0

12 a Nature of interest held or income received

Registration, lodging, food, and tranportation for educational conference on behalf of the funds in New Orleans LA. From 11/30/2004 to 12/5/2004.

12 b Amount.

\$2,384